

CREDE INVESTOR I BRIDGE TO BOND (RF) LIMITED

Incorporated in the Republic of South Africa with Limited Liability

(Registration Number: 2021/118487/07)

Alpha Code: "CDI"

("CREDE")



APPROVAL OF ZAR10BN SECURED ASSET-BACKED NOTE PROGRAMME

Crede is pleased to announce that the JSE Limited ("JSE") granted formal approval of the ZAR10 billion secured asset-backed note programme ("**Crede Note Programme**") on 3 November 2022.

The overall objective of the Programme is to catalyse and increase the flow of institutional funding into infrastructure assets in South Africa. Investors in the Notes to be issued under the Crede Note Programme will have senior secured asset-backed debt (inflation linked or Jibar-linked) exposure in economic and social infrastructure projects. Priority sectors include: water and sanitation, infrastructure, housing, transport and energy.

The Crede Note Programme is available for download from the websites of the JSE at <https://www.jse.co.za> and the Company at <https://credepower.co.za/crede-investor-one>

7 November 2022
Sandton



JSE Debt Sponsor

**Questco Corporate Advisory Proprietary
Limited**



Administrator

**Crede Power and Infrastructure
Investments Proprietary Limited**



Legal Advisor
Werkmans Inc



Company Secretary
Stonehage Fleming



Settlement Agent

First Rand Bank Limited (acting through its Rand Merchant division)